

12/01/2024

#### Attention:

".		Brokers"	or	 Medical	Insurance
Pr	ovider				

Dear Sir/Madam,

## **RE: REQUEST FOR PROPOSALS - PROVISION OF FUND MANAGEMENT SERVICES.**

Reference is made to the above subject.

Our organisation is sourcing for proposals from competent firms to provide administrative services of a medical fund for our employees and dependants.

Hereunder is a brief description of our organisation, and other relevant information.

### **Organisation profile:**

AIDS Healthcare Foundation Kenya is a nonprofit organisation providing cutting edge medicine and advocacy for people living with HIV/AIDS and has been operational since 2008. AHF Kenya programs are run in collaboration with partners including the Ministry of Health at national level, and the county governments. AHF runs care & treatment, prevention and advocacy programs across 12 counties as follows:

- 1. Mombasa, Kilifi, Kwale and Taita Taveta counties at the coast region
- 2. Makueni, Nairobi, and Muranga counties in Central region
- 3. Kisii, Homa Bay and Migori in Western Region
- 4. Nakuru and Turkana counties in the Rift Valley region

#### **Relevant information**

Fund duration: Annual renewable staff managed medical fund,

Proposed Startt date: 4th February 2024 to 3rd February 2025

Approved Budget: KES. 35,000,000.00

### Membership:

٠	Principal members	-	288
٠	Dependants	-	<u>181</u>
	Total		<u>469</u>

Scope of medical cover: See attached Appendix.

#### Your response to this RFP should include the following.

• Information of your company's experience in providing same services to other institutions (at least three medical funds) and minimum of five years in Medical funds management.



- A brief detail of packages, partnerships, and collaborations.
- Provider panel list of Hospitals and Doctors your company has empanelled.
- Financial proposal in KES.....
- A proposal on how your company plans to manage this fund on behalf of AHF Kenya.
- Proof of fund management for at least other organization, three references
- Up to date Registration by Insurance Regulatory Authority (IRA)
- Certificate of Incorporation/Certificate of Registration
- Valid Tax Compliance Certificate
- Practice License or Certificate for the Firm

# **Review and Evaluation of Proposals**

AHF Kenya will adopt a three-step approach to evaluating proposals and this will include:

- 1. A review of the firm's administrative credentials,
- 2. The firm's completeness and experience to manage medical funds.
- 3. Acceptable financial proposal

# Selection and Award Criteria

## The evaluation process consists of three stages:

## 1)Administrative Evaluation

- a) Firm has submitted a sealed financial proposal signed and stamped
- b) Comprehensive Proposal on fund management.
- c) The Technical Proposal is signed and stamped.
- d) Proof of expertise in business area
- e) A valid tax compliance certificate or tax exemption certificate issued by the Kenya

Revenue Authority.

- f) Three Reference / proof of fund management
- g) Registration by relevant body -Up to date
- h) Financial proposal -Signed and stamped

# 2)Technical Evaluation

- a) Experience -Years in operation in fund management (Minimum 5 years' experience)
- b) Registration by relevant body
- c)At least 3 references -Clients for fund management
- d) Most comprehensive proposal on fund management



## 3) Financial Evaluation.

The financial proposal shall be stated Kenya Shillings. The bid prices MUST include all the applicable taxes.

Each stage requires information and documents from the bidder that will determine whether the bidder will progress to next stage or not.

### Submission of Bids

Enquires to be done through the email address. <u>procurementkenya@ahf.org</u>, deadline for sending queries is 17<sup>th</sup> January 5.00 pm<u>Bids shall not be sent to the above email. Proposal to be submitted on</u> or before 16<sup>th</sup> January 2024 5.00 PM at AHF plaza 2<sup>nd</sup> floor reception tender box.

Bidders are solely responsible for ensuring that their proposal is received by AHF in accordance with the requirements prior to the specified date and time mentioned above. AHF will consider only those proposal of the bids received prior to the closing date and time specified.

AHF KENYA

#### **APPENDIX 1**

AIDS HEALTHCARE FOUNDATION KENYA					
SCOPE OF MEDICAL COVER INPATIENT COVER					
Benefit	Level of cover				
Accommodation (Bed Type) net of NHIF rebate applicable on thelimits shown					
Newly diagnosed chronic conditions					
Pre-existing, Chronic & HIV/AIDS conditions					
Prematurity and Congenital Conditions					
Post Hospitalization visits/review (subject to 30 days after discharge)					
Emergency C-section (Delivery only)					
Inpatient Dental ailments					
Inpatient Optical ailments (Except Laser Eye Surgery)					
Lodger fees Age limit 12 year					
Psychiatry conditions					
Male circumcision					
Maternity related complications					
Long-term family planning services					
Rehabilitation due to alcohol and drug addiction (employees only)					
Prescribed External appliances (corsets, hearing aids, wheelchair,knee soles, and pressure stockings etc)					
OUTPATIENT BENEFITS					
Benefit	Level of cover				
Pre-Existing, Chronic & HIV Conditions					
KEPI Vaccinations, Baby friendly and Private vaccines					
Age Limit for vaccinations					
Travel vaccines for employees only					
General checkups (including but not limited to PSA and Papsmear)					



AIDS Healthcare Foundation (AHF) AHF KENYA COUNTRY OFFICE: • AHF Plaza 3rd Parklands Av., Plot 123 • +254 722 293 960, +254 737 293 960 # P.O. Box 103363 - 00101, Nairobi, Kenya.

Short-term family planning services			
Chiropractor upon a referral by a specialist on pre-authorization			
Pre & post-natal care			
Counselling (Upon referral by a GP)			
Covid 19 testing and treatment (within outpatient)			
MATERNITY BENEFITS	5 (STAND ALONE)		
Benefit	Level of cover		
Deliveries (Normal)			
DENTAL BENEFITS (	STAND ALONE)		
Benefit	Level of cover		
Annual Benefit Limit			
Cover Type			
Extraction			
Filling and Root canals			
Scaling and Polishing			
Crowns			
OPTICAL BENEFITS (STA	AND ALONE)		
Benefit	Level of cover		
Annual Benefit Limit			
Cover Type			
Routine optical consultations, prescriptions, optometristconsultations, eye examinations, Prescribed lenses, and replacement of lenses, Contact lenses, bi-focal lenses, Photochromatic lenses			
Lenses			
Frames Capping (Limited to one pair every 1 year)			
LAST EXPENSE (STAND ALONE)			
Limit per person			